UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Case No. 1:17-cv-7994-AT-DCF

Plaintiff,

v.

RIO TINTO PLC, RIO TINTO LIMITED, THOMAS ALBANESE, and GUY ROBERT ELLIOTT,

Defendants.

NOTICE OF DEFENDANTS' MOTION FOR ISSUANCE OF LETTERS OF REQUEST FOR INTERNATIONAL JUDICIAL ASSISTANCE TO OBTAIN EVIDENCE

Please take notice that Defendants Rio Tinto plc, Rio Tinto Limited, Thomas Albanese, and Guy Elliott move this Court for the issuance of letters of request for international judicial assistance to obtain evidence. The SEC does not oppose this request.

The motion seeks to compel the following entities to produce documents and/or provide testimony in connection with the above-captioned case: PricewaterhouseCoopers UK, PricewaterhouseCoopers Australia, and PricewaterhouseCoopers South Africa. The letters to authorities in all three countries would be issued pursuant to 28 U.S.C. § 1781, and in accord with the Hague Convention of March 18, 1970, on the Taking of Evidence Abroad in Civil or Commercial Matters, 23 U.S.T. 2555, T.I.A.S. No. 7444; the letter to authorities in South Africa also invokes the South African Foreign Courts Evidence Act.

In support of the motion, Defendants have submitted a memorandum of law, a supporting declaration, and proposed letters of request.

Dated: July 31, 2018 Respectfully submitted,

JONES DAY

/s/ Kristen A. Lejnieks

David Woodcock (*pro hac vice*) 2727 North Harwood Street Dallas, TX 75201 (214) 969-3681 Kristen A. Lejnieks Peter J. Romatowski 51 Louisiana Avenue, NW Washington, DC 20001 (202) 879-3939 kalejnieks@jonesday.com

Attorneys for Defendant Thomas Albanese

MORVILLO, ABRAMOWITZ, GRAND, IASON & ANELLO, P.C.

/s/ Jonathan S. Sack

Jonathan S. Sack Jeremy H. Temkin 565 Fifth Avenue New York, NY 10017 (212) 880-9410 jsack@maglaw.com

Attorneys for Defendants Rio Tinto PLC and Rio Tinto Limited

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

/s/ Walter G. Ricciardi

Theodore V. Wells Walter G. Ricciardi Geoffrey R. Chepiga Livia Fine 1285 Avenue of the Americas New York, NY 10019 (212) 373-3000 wricciardi@paulweiss.com

Attorneys for Defendant Guy Robert Elliott

CERTIFICATE OF SERVICE

I hereby certify that I caused a true and correct copy of the foregoing to be served by CM/ECF this 31st day of July, 2018 upon all counsel:

/s/ Kristen A. Lejnieks

Kristen A. Lejnieks 51 Louisiana Avenue, NW Washington, DC 20001 (202) 879-3939 kalejnieks@jonesday.com

Attorney for Defendant Thomas Albanese